

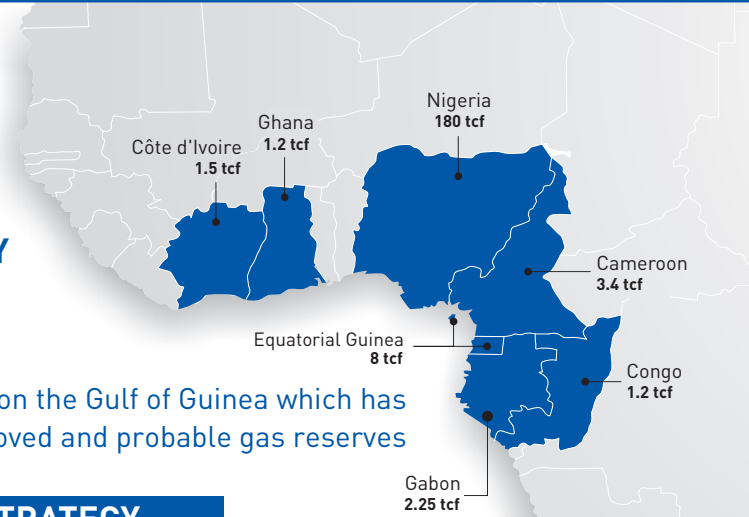
AIMS TO BECOME THE PREMIER AFRICA-FOCUSED INDEPENDENT GAS COMPANY

ABOUT GASOL PLC:

- AIM Ticker: GAS
- Shares in issue: 1,029 million
- Debt: £0m *
- African expertise and cultural affinity

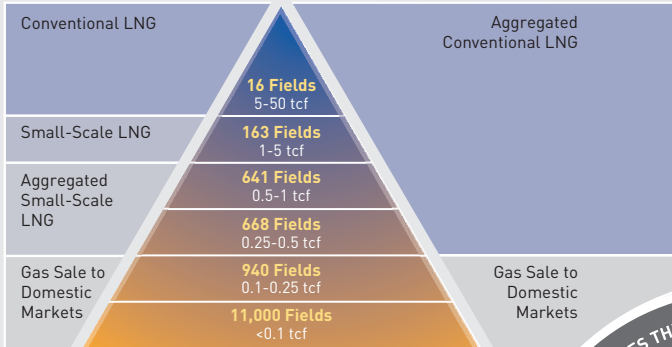
* as of September 2008

Focus on the Gulf of Guinea which has over 200tcf of proved and probable gas reserves



GASOL'S STRATEGY

LOW COST GAS RESERVES THROUGH UPSTREAM PARTNERS

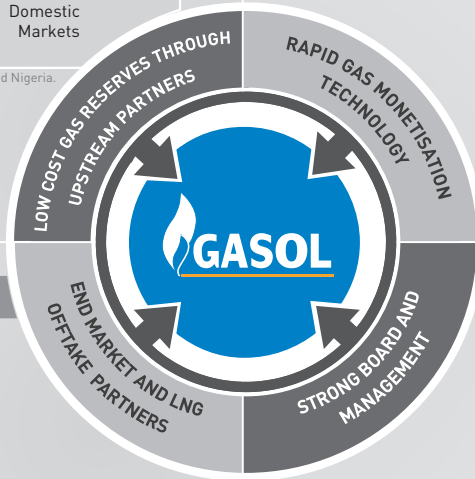


Source: IHS West Africa; Angola, Cameroon, Congo, E. Guinea, Gabon, Cote d'Ivoire and Nigeria.

- Flared gas and gas from marginal fields
- Gas aggregation
- Advanced negotiations for gas reserves acquisitions

RAPID GAS MONETISATION TECHNOLOGY

- Work closely with strategic partners to find efficient gas monetisation solutions:
 - Near Shore production System (NSPS)
 - Floating LNG
 - Alternative solutions

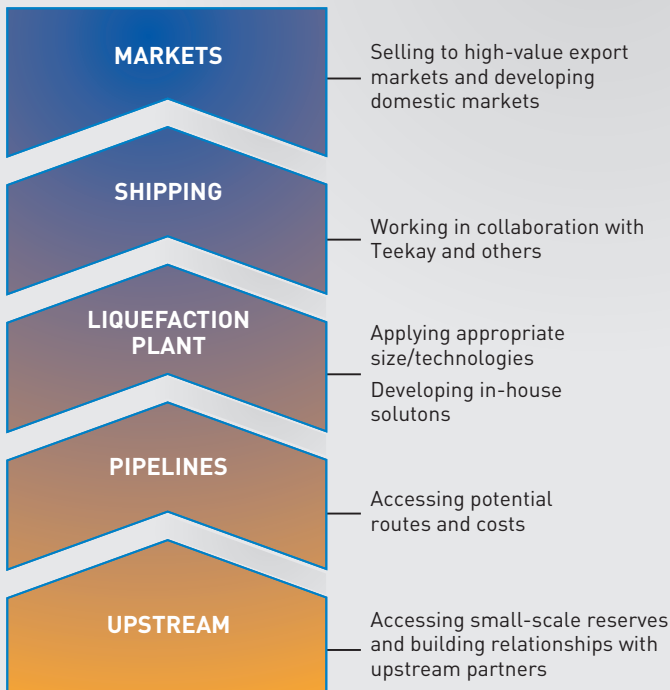


END MARKET AND LNG OFFTAKE PARTNERS

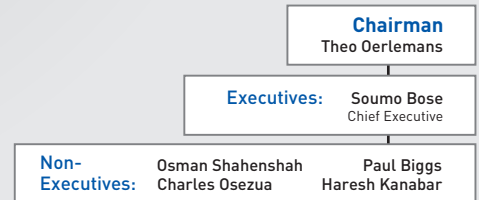
- Utilities, regasification companies, trading companies
- Bringing financing and technical skills
- Disintermediation of value chain

STRONG BOARD AND MANAGEMENT

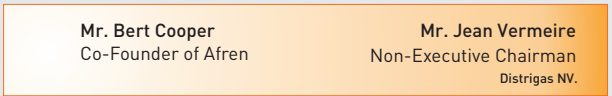
- African expertise
- Local connectivity
- Specialist advice
- Experienced business development team / dealflows



A strong Board



.... has specialist advice



.... and is supported by an effective team



Gasol plc

40 New Bond Street, London, W1S 2RX United Kingdom
T:+44 [0] 20 7290 3300 F:+44 [0] 20 7290 3330